

JODI HEAD LOPEZ & ASSOCIATES P.C.

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**CLIENT INTERVIEW SHEET**

Date: \_\_\_\_\_

Please complete this questionnaire. If you will spend the time to complete all items, you will give us the background information necessary to begin to understand the complexity of the personal aspects of your family law problem. All information will be held in strict confidence.

1. Please give your full name, date and place of birth, and Social Security number.

Name: \_\_\_\_\_

Date Of Birth: \_\_\_\_\_

Place Of Birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_

2. Where are you living now?

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

3. Please give your residence telephone number: \_\_\_\_\_

Cell Number: \_\_\_\_\_

E-Mail address: \_\_\_\_\_

4. Please complete the following concerning your employment.

Employer: \_\_\_\_\_

Job Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Gross salary per month or annually: \$ \_\_\_\_\_

Length of employment: \_\_\_\_\_

Education: \_\_\_\_\_

5. Please give the other co-applicant for adoption's full name, date and place of birth, and Social Security Number.

Name: \_\_\_\_\_

Date of birth: \_\_\_\_\_

Place of birth: \_\_\_\_\_

Social Security Number: \_\_\_\_\_

Driver's License Number: \_\_\_\_\_

6. Please list the other co-applicant for adoption's address and telephone number?

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Residence telephone number: \_\_\_\_\_

E-Mail address: \_\_\_\_\_

7. Complete the following concerning the co-applicant for adoption's employment.

Employer: \_\_\_\_\_

Job Title: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Co-applicant for adoption's gross salary per month or annually: \$ \_\_\_\_\_

Length of the co-applicant for adoption's employment: \_\_\_\_\_

Education of the co-applicant for adoption: \_\_\_\_\_

8. Please give full name, date and place of birth, sex, Social Security number, and driver's license number of proposed child to be adopted in this matter.

1. Name: \_\_\_\_\_

Sex: \_\_\_\_\_

Birthplace: \_\_\_\_\_

Birth Date: \_\_\_\_\_

Social Security number: \_\_\_\_\_

Driver's License number: \_\_\_\_\_

9. How are these proposed child covered with medical health insurance? Who is the provider for medical health insurance? \_\_\_\_\_

\_\_\_\_\_

10. Please provide some brief background concerning the matter for which you are seeking legal counsel (i.e. Adoption): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

11. Does the proposed child receive governmental assistance?

If so, how much? \$ \_\_\_\_\_ Per \_\_\_\_\_

If so, how much? \$ \_\_\_\_\_ Per \_\_\_\_\_

Last Will and Testament:

12. Do you have a will? \_\_\_\_\_  
If so, prepared by whom? \_\_\_\_\_

Mail

At what address do you wish to receive mail from this office?

\_\_\_\_\_  
\_\_\_\_\_

Referral:

Who referred you to this office? \_\_\_\_\_

I understand that there will be an initial \$ 150.00, consultation fee regardless of whether I decide to take any legal action or not.

\_\_\_\_\_