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CLIENT INTERVIEW SHEET

Date:

Please complete this questionnaire. If you will spend the time to complete all items, you will give us the background information necessary to begin to understand the complexity of the personal aspects of your family law problem. All information will be held in strict confidence.

1. Please give your full name, date and place of birth, and Social Security number.

Name: _____

Date Of Birth: _____

Place Of Birth: _____

Social Security Number: _____

Driver's License Number: _____

2. Where are you living now?

Address: _____

City, State, Zip: _____

3. Please give your residence telephone number: _____

Cell Number: _____

Email Address: _____

4. Please complete the following concerning your employment.

Employer: _____

Job Title: _____

Street Address: _____

City, State, Zip: _____

Telephone Number: _____

Gross salary per month or annually: \$ _____

Length of employment: _____

Education: _____

5. Please give your spouse's full name, date and place of birth, and Social Security Number.

Name: _____

Date of birth: _____

Place of birth: _____

Social Security Number: _____

Driver's License Number: _____

6. Where is your spouse living and what is your spouse's telephone number?

Address: _____

City, State, Zip: _____

Residence telephone number: _____

7. Complete the following concerning your spouse's employment.

Employer: _____

Job Title: _____

Street Address: _____

City, State, Zip: _____

Telephone Number: _____

Spouse's gross salary per month or annually: \$ _____

Length of spouse's employment: _____

Education of spouse: _____

8. Please give the date and place of your marriage.

Date: _____

City, State: _____

9. Please give full name, date and place of birth, sex, Social Security number, and driver's license number of each child of this marriage.

1. Name: _____

Sex: _____

Birthplace: _____

Birth Date: _____

Social Security number: _____

Driver's License number: _____

2. Name: _____
Sex: _____
Birthplace: _____
Birth Date: _____
Social Security number: _____
Driver's License number: _____

3. Name: _____
Sex: _____
Birthplace: _____
Birth Date: _____
Social Security number: _____
Driver's License number: _____

10. Are you now separated from your spouse? _____

If so, give date of separation. _____

11. Have you seen any marriage counselor? _____

If so, give name: _____

12. What is your religious preference? _____

What is your spouse's religious preference? _____

13. Check as appropriate if your marital difficulties involve any of the following:

- Drugs/Alcohol
- Physical violence
- Sexual disappointment
- Religion
- Sexual infidelity
- Incompatibility
- Financial disputes
- Other: _____

14. Will there be a dispute over custody of the children? _____

If not, custody will be with whom? _____

15. Where are the children living at this time? _____

16. List all property (other than furniture and clothing) owned by the children.

17. How long have you lived in Texas? _____

18. What county do you reside in? _____

19. How long have you resided in that county? _____

20. Have you or your spouse ever filed for a divorce? _____

If so, who? _____

21. Does your spouse now have an attorney? _____

If so, who? _____

22. Have you been married before? _____

If so, how many times? _____

Do you have children by a previous marriage? _____

If so, give full name, date and place of birth, and sex of each child of your previous marriages.

A. Name: _____

Sex: _____

Birthplace: _____

Birth Date: _____

Social Security number: _____

Driver's License number: _____

B. Name: _____

Sex: _____

Birthplace: _____

Birth Date: _____

Social Security number: _____

Driver's License number: _____

C. Name: _____

Sex: _____

Birthplace: _____

Birth Date: _____

Social Security number: _____

Driver's License number: _____

With whom do these children reside? _____

23. Do you pay/receive child support? _____

If so, how much? \$ _____ Per _____

24. Has your spouse been married before? _____

If so, how many times? _____

Does your spouse have children by a previous marriage? _____

If so, give full name, date and place of birth, and sex of each child of spouse's previous marriages. _____

A. Name: _____
Sex: _____
Birthplace: _____
Birth Date: _____
Social Security number: _____
Driver's License number: _____

B. Name: _____
Sex: _____
Birthplace: _____
Birth Date: _____
Social Security number: _____
Driver's License number: _____

C. Name: _____
Sex: _____
Birthplace: _____
Birth Date: _____
Social Security number: _____
Driver's License number: _____

With whom do these children reside?

25. Does your spouse pay/receive child support? _____

If so, how much? \$_____ Per _____

26. If a divorce is granted, should the wife's maiden or prior name be restored? _____

If so, what name should be used? _____

SUMMARY OF PROPERTY

Real Estate:

1. Address: _____
Mortgage Company: _____
Estimated fair market value \$ _____
Year bought _____
Mortgage balance \$ _____
Monthly Payments \$ _____

2. Address: _____
Mortgage Company: _____
Estimated fair market value \$ _____
Year bought _____
Mortgage balance \$ _____
Monthly Payments \$ _____

3. Address: _____
Mortgage Company: _____
Estimated fair market value \$ _____
Year bought _____
Mortgage balance \$ _____
Monthly Payments \$ _____

Motor Vehicles, Boats, Airplanes, Cycles, Trailers:

1. Year: _____ Model: _____
Who Drives? _____ VIN: _____
Mortgage with: _____

2. Year: _____ Model: _____
Who Drives? _____ VIN: _____
Mortgage with: _____

3. Year: _____ Model: _____
Who Drives? _____ VIN: _____
Mortgage with: _____

Bank Accounts, Savings Accounts, C.D.'s, Credit Union, Savings Bonds:

1. Name of bank: _____
Account Name: _____ Account #: _____
Amount on deposit: \$ _____
Names on Withdrawal Card: _____

2. Name of bank: _____
Account Name: _____ Account #: _____
Amount on deposit: \$ _____
Names on Withdrawal Card: _____

3. Name of bank: _____
Account Name: _____ Account #: _____
Amount on deposit: \$ _____
Names on Withdrawal Card: _____

4. Name of bank: _____
Account Name: _____ Account #: _____
Amount on deposit: \$ _____
Names on Withdrawal Card: _____

Life Insurance

1. Name of Company: _____
Insuring Life Of: _____

2. Name of Company: _____
Insuring Life Of: _____

3. Name of Company: _____
Insuring Life Of: _____

Stocks, Mutual Funds

1. Name of Stock: _____
Estimated amount invested: \$ _____

2. Name of Stock: _____
Estimated amount invested: \$ _____

3. Name of Stock: _____
Estimated amount invested: \$ _____

Retirement, Pensions, Other Company Benefits

1. Do you participate in any retirement plan? _____

Does your spouse participate in any retirement plan? _____

2. Do you participate in any company savings plan? _____
If so, how much do you have in that savings plan? \$ _____

3. Does your spouse participate in any company savings plan? _____
If so, how much does your spouse have in that savings plan? \$ _____

4. Does anyone owe you or your spouse any money? _____
If so, how much? \$ _____
Owed by whom? _____

5. Are you involved in any lawsuits? _____
If so, explain. _____

6. Do you own any livestock or mineral interests? _____

7. Do you belong to any clubs with an equity interest? _____
If so, where? _____

Debts: (Other than house and/or automobiles)

- | | | | |
|----|--|----|--|
| 1. | | \$ | |
| 2. | | \$ | |
| 3. | | \$ | |
| 4. | | \$ | |
| 5. | | \$ | |
| 6. | | \$ | |
| 7. | | \$ | |

Income Tax

Have you filed for all previous years? _____

Prepared by whom? _____

Refund received? _____

If so, how much? \$ _____

Separate Property:

1. Do you own any separate property (property owned before marriage or property received during marriage by gift or inheritance)? _____

If so, detail your separate property. _____

2. Does your spouse own any separate property? _____

If so, detail the separate property. _____

Last Will and Testament:

1. Do you have a will? _____

If so, prepared by whom? _____

2. Does your spouse have a will? _____

If so, prepared by whom? _____

Mail

At what address do you wish to receive mail from this office?

Referral:

Who referred you to this office? _____

1. Is the Attorney General part of your case? YES Or NO
2. Are you or your spouse in Bankruptcy? YES Or NO
3. Do you have a prenuptial agreement? YES Or NO

I understand that there will be an initial \$ 125.00, consultation fee regardless of whether I decide to take any legal action or not.
